### Portal Entry for a Mechanical AC Unit

NOTE: The permit is not automatically issued. After you submit the application we will review for approval, once approved you will be able to make a payment. After payment is made, we will process and issue the permit. You can check the status of your permit application by returning to the portal.

## Step 1 Permit Application – Description and Type

- 1. Application Type Mechanical
- 2. Nature Of work Auto populates
- 3. Describe Work A brief description of the work to be performed including whether the AC unit is a replacement or new installation.
- 4. Building Use Choose from the drop down menu
- 5. Model Skip
- 6. Subdivision Skip
- 7. Phase Skip
- 8. Filing Skip
- 9. Number of Stories Skip
- 10. Number of Units Skip
- 11. Total Sq. Ft. enter 1
- 12. Basement Finish Skip
- 13. Type of Work ME Select AC from the drop down menu
- 14. Owner/Builder Select No (this is for our homeowner projects)
- 15. Next Step

#### Step 2 Permit Type

- 1. Mechanical and Electrical are already checked
- 2. Next Step

#### Step 3 Work Items

- 1. Electrical Permit
  - a. Check the box adjacent to AC Unit (EL)
- 2. Mechanical Permit
  - a. Check the box adjacent to AC Unit (MH)
- 3. Next Step

## Step 4 Description of Work

- 1. Enter the Labor and Material Cost for each work item
- 2. Next Step

# Step 5 Location of Work Being Done

- 1. Enter the street address for the project.
- 2. Next Step

# Step 6 Contacts

- 1. The applicant will auto populate using your registration information.
- 2. Click the Add Business/Contact from address book hyperlink to add a contractor. Select the name from the address book. DO NOT USE THE ADD NEW CONTACT LINK.

# NOTE: If you are applying as a contractor you still need to add your company as the Mechanical Contractor even if you are already listed as the Applicant.

- 3. If the AC unit is a new installation repeat the process above to enter the Electrical Contractor.
- 4. Next Step

# Step 7 Upload Files

1. An Application form is not required to be uploaded. If you do not upload the Application Form you will receive a reminder box, select OK

# Step 8 Review and Submit

- 1. Review your application and make any corrections
- 2. Read and sign the application using the "Do you agree?" drop down box
- 3. Complete the Captcha.
- 4. Submit application

This completes the submittal process.